

SONIC CORP.

NOMINATING AND CORPORATE GOVERNANCE COMMITTEE

CHARTER

(Amended and Restated – April 3, 2008)

Purpose

The Nominating and Corporate Governance Committee (the “Committee”) is established by the Board of Directors of Sonic Corp. (the “Company”) for the following purposes: (i) assisting the Board by actively identifying individuals qualified to become Board members, (ii) recommending to the Board the director nominees for election at the next annual meeting of stockholders, (iii) monitoring significant developments in the law and practice of corporate governance and of the duties and responsibilities of directors of public companies, (iv) leading the Board and each committee of the Board in its annual performance self-evaluation, including establishing criteria to be used in connection with such evaluation, and (v) developing and recommending to the Board and administering the Corporate Governance Guidelines of the Company, attached hereto as Exhibit “A”.

Composition

1. Members. The Committee shall consist of as many members as the Board shall determine, but in any event not fewer than three members. The members of the Committee shall be appointed annually by the Board.
2. Qualifications. Each member of the Committee shall meet all applicable independence and other requirements of law and Nasdaq Stock Market, Inc. or any other exchange on which the Company’s shares may be traded.
3. Chair. The Chair of the Committee shall be appointed by the Board.
4. Removal and Replacement. The members of the Committee may be removed or replaced, and any vacancies on the Committee shall be filled, by the Board.
5. Meeting Guests. The Committee may invite the officers of the Company to attend all or part of any Committee meeting on a non-voting basis.

Operations

1. Meetings. The Chair of the Committee, in consultation with the Committee members, shall determine the schedule and frequency of the Committee meetings, provided that the Committee shall meet at least once per year.
2. Agenda. The Chair of the Committee shall develop and set the Committee’s agenda, in consultation with other members of the Committee, the Board and management. The agenda and information concerning the business to be

conducted at each Committee meeting shall, to the extent practicable, be communicated to the members of the Committee sufficiently in advance of each meeting to permit meaningful review.

3. Report to Board. The Committee shall report periodically, but no less than once annually, to the Board and shall maintain the minutes of its meetings with the corporate records of the Company.
4. Self-Evaluation; Assessment of Charter. The Committee shall conduct an annual performance self-evaluation and shall report to the Board the results of the self-evaluation. The Committee shall assess the adequacy of this Charter periodically and recommend any changes to the Board

Authority and Duties

1. Board Nominees. The Committee shall identify and recommend to the Board nominees for election or re-election to the Board, or for appointment to fill any vacancy that is anticipated or has arisen on the Board, in accordance with the criteria, policies and principles set forth in the Company's Corporate Governance Guidelines and this Charter. The Committee shall report to the Board periodically on the status of these efforts. The Committee shall review candidates for the Board recommended by stockholders. The invitation to join the Board shall be extended by the Chairman of the Board.
2. Board Composition. The Committee shall review with the Board, on an annual basis, the current composition of the Board in light of the characteristics of independence, skills, experience, age, diversity, and availability of service to the Company of its members and of anticipated needs. The Committee shall establish and review with the Board the appropriate skills and characteristics required of Board members.
3. Change in Board Member Status. The Committee shall, upon a significant change in a director's principal occupation, review, as appropriate and in light of the then current Board policies as reflected in the Corporate Governance Guidelines, the continued Board membership of such director.
4. Chief Executive Officer Review. The Committee shall review and approve corporate goals and objectives of the Company's Chief Executive Officer and evaluate the performance of the Company's Chief Executive Officer in light of those goals and objectives, with the Chairman of the Nominating and Corporate Governance Committee communicating the review to the Chief Executive Officer. The Committee will confer with the Compensation Committee regarding the Chief Executive Officer's performance for purposes of the Compensation Committee setting the compensation for the Chief Executive Officer.
5. Developments in Corporate Governance. The Committee shall advise the Board periodically with respect to significant developments in the law and practice of corporate governance as well as the Company's compliance with the Company's Corporate Governance Guidelines and applicable laws and regulations, and make

recommendations to the Board on all matters of corporate governance and on any corrective action to be taken, as the Committee may deem appropriate.

6. Annual Performance Evaluation. The Committee shall establish criteria and processes for, and lead the Board and each committee of the Board in, its annual performance self-evaluation. Each performance self-evaluation shall be discussed with the Board following the end of each fiscal year. Each performance self-evaluation shall focus on the contribution to the Company by the Board, each individual director and each committee.
7. Retention of Advisors. The Committee shall have the power to retain search firms or advisors to identify director candidates. The Committee may also retain counsel or other advisors, as it deems appropriate. The Committee shall have sole authority to retain and terminate such search firms or advisors and to review and approve such search firm or advisor's fees and other retention terms. The CEO will advise the Committee as to any prior experience or other pertinent information with respect to any retention of outside consultants or advisors. The Committee will consult with the CEO, whenever reasonable in light of all the circumstances, prior to hiring or committing to fees, costs or expenses related to any such retention.

The foregoing list of duties is not exhaustive, and the Committee may, in addition, perform such other functions as may be necessary or appropriate for the performance of its duties. The Committee shall have the power to delegate its authority and duties to subcommittees or individual members of the Committee, as it deems appropriate. The Committee in carrying out its responsibilities believes its policies and procedures should remain flexible, in order to best react to changing conditions and circumstances. The Committee should take the appropriate actions to set the overall corporate "tone" for quality corporate governance.